



Nextiva + Clio

Feature Overview

Nextiva provides the cloud phone system lawyers need to provide amazing client service, lower monthly expenses, collaborate in real time, and outwork their competitors.

Key Features

- Full Integration with Clio
- Nextiva App
- Personalized Auto Attendants
- Call Forwarding
- Screen Sharing
- Business SMS
- Voicemail to Email

Nextiva + Clio

Nextiva + Clio allows you to work smarter – not harder. Combining best-in-class business VoIP with the leading CRM for law firms, Nextiva and Clio work seamlessly together to simplify your overall communications and make managing clients 10X easier.

10X Your Law Firm With Nextiva + Clio

One Touch Click-to-Dial - Dial out to existing and prospective clients straight from your Clio CRM using Nextiva's VoIP integration. Simply click the phone number associated with a specific client and Nextiva will dial out to the person straight from the Clio interface or via any web browser. Save time on outbound dialing and reach more clients with less effort.

Call-Pop on Inbound Calls - See who is calling you the moment they call your law firm. Nextiva syncs with Clio to pull up, display, and automatically add client records when they call into your practice. Always know who is contacting you and quick-access client records the moment they make contact with you.

Automatically Track Inbound and Outbound Calls - Want to make tracking time on the phone with clients dead simple? Nextiva auto-tracks all your inbound and outbound phone calls inside the Clio CRM, recording the time and length of call and the client you were speaking to. Record every correspondence automatically in Clio and let Nextiva do the tracking for your firm's time spent. Ensure you bill your clients for every minute you spend on their issues.

